Case 17-30660 Document 8 Filed in TXSB on 02/03/17 Page 1 of 18

page 1

Soz mo3 lsic	-7-73	,				duals Filing for Bankruptcy	
For the year before that:	From	II / MW	اللللا ه	ot	AAAA/ QQ / WW		\$
For prior year:	From	<u> </u>	_	of	AAAA/QQ/WW		\$
From the beginning date: fiscal year to filing date:	From	<u> </u>	_XXXX/Q0	of	Filing date		\$
						Description of sources of revenue	Gross revenue from eac source (before deductions and exclusions)
Mone							
Non-business revenue Include revenue regardless of w from lawsuits, and royalties. List	ither tha	at reve	est si sune ong shi br	able. A	mooni ssənisud-nol stagəs dəsənis and	e may include interest, dividends, r tely. Do not include revenue listed	ney collected line 1.
For the year before that:	From	01/WW 01/0	01/201	of G	12/31/2015	Operating a business	
For prior year:	From	0/10	01/2016	ot	12/31/2016	Operating a business	\$810,060
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ldentify the beginning and may be a calendar year	sb gnibi	i to seti	the debtor	s fiscal	l year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
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Gross revenue from business							
art 1: Income							
e the debtor's name and case	umber (if kno	own).	əpəəu	d, attach a separa	te sheet to this form. On the top	any additional pages,
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otor name HILLCREST GOM, INC ted States Bankruptcy Court for the:	onthern	inintsiQ i	sexaT to t				
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ns for payment or transfer	Reaso	Total amount or value	Dates		ssainn	nsider's name and a
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Hillcrest GOM, Inc.

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\$6.113\$	1006 Amegy Bank of Texas	1/22/2017	ACHOIS217
09.864\$	Dec 2016 Account Analysis Fee	1/21/2017	
00.000\$	1652 Prime Plan Solutions	1/16/2017	8 # L9 T
00.441\$	1654 Wortham Insurance & Risk Mymt.	1/5/2017	L\$19I
68'8EI\$	Paychex Service Fee Dec 2016	12/30/2016	
LL'E09'9\$	December 2016 Payroll Cash	12/29/2016	
98.741,52\$	December 2016 Payroll Cash	12/29/2016	
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T6.89\$	1069 Quill Corporation	12/21/2016	E\$49I
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69.256,3\$	1039 Blue Cross Blue Shield	12/21/2016	16741
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\$15,335.00	1701 Joseph G Epstein PLLC	12/16/2016	MIREIZ1616
00.000,2\$	1686 D. Braxton & Associates	12/16/2016	16738
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00.68\$	1201 REDDOG Systems, Inc.	12/6/2016	EE731
P6.6P\$	1069 Quill Corporation	15/6/2016	16732
\$328.75	1649 Platinum Parking	12/6/2016	18491
78.101\$	1056 Konica Minolta Business	12/6/2016	08491
02.58\$	1657 James L. Negley	12/6/2016	16729
08.28\$	1658 George L. Winter	12/6/2016	16728
91.881\$	1274 Francotyp-Postalia, Inc.	12/6/2016	16727
09.13\$	1020 EegEx	12/6/2016	16726
00.099\$	1656 Donner Properties, LLC	12/6/2016	16725
81.264\$	Oct 2016 Account Analysis Fee	11/30/2016	30251
68.851\$	Paychex Service Fee for Nov 2016	11/30/5016	
87,603,78	Movember 2016 Payroll Cash	11/30/2016	
\$8.741,52\$	November 2016 Payroll Cash	11/30/2016	
09.612.6\$	1164 Minerals Management Service	11/28/2016	MIKETIS810-CP
\$25.00	1006 Amegy Bank of Texas	11/53/5016	ACHII2316-SUSAN
18.206\$	1006 Amegy Bank of Texas	11/53/5016	ACH112316
81.924,2I\$	1653 NADSOILCO LLC	11/53/5016	16724
00.000,81\$	1654 Wortham Insurance & Risk Mgmt.	11/53/5016	16723
EL. 387\$	1081 Susan L Weber	11/23/2016	76722
37.385.75	1649 Platinum Parking	11/53/5016	12721
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69.786,3\$	1655 BankDirect Capital Finance	11/53/5016	91491
\$651.50	1539 Aflac	11/53/5016	9175
61.361\$	1228 T-Mobile	11/5/5016	PTL9T
\$13,752.40	1648 SINOPEC USA INC	11/5/5016	2173
98.47\$	1066 ReadyFresh by Mestle	11/2/2016	16712
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I Hillcrest GOM, Inc.
For Bank Acct: OPER USA Operating Account

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16750 1/25/2017 1228 T-Mobile \$122.49

1/26/2017 228 T-Mobile \$6,619.27

1/26/2017 228 T-Mobile \$6,619.27

1/26/2017 228 T-Mobile \$6,619.27

SOFA SCHEDULE 4

In re Hillcrest GOM, Inc.

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	Alicia's going away	(page 8)											D Meeting	0			account.	anada	Disputed charges, to be credited back by bank	Single Age of the second secon	Disputed charges credited back by hank	Jan 2016	Feb 2016	Mar 2016						AAPL Annual Membership renewal 2016	•			_		dom tooth surgery	dny	- 10			
Description				office coffee		Dallas		Trip to Dallas	Trip to Dallas	Dallas	Trip to Dallas	Business travel	Trip to Canada - BOD Meeting	Rewards Fee	Trip to Vancouver	Annual fee	Closed credit card account.	Business travel to Canada	Disputed charges, t	Refund of bank fees	Disputed charges c	Cell phone service Jan 2016	Cell phone service Feb 2016	Cell phone service Mar 2016	Semi-annual dentist	Cell phone service	Cell phone service	Cell phone service		AAPL Annual Memk	Cell phone service	Cell phone service	Cell phone service	Airfare to Vancouver	Cell phone service	Dentist - Omid's wisdom tooth surgery	Server external backup	Envelopes for 1099s	Filing boxes	Storage	Dental work
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Amount	\$221.06	\$280.60	\$114.77	\$41.80	\$98.65	\$170.08	\$144.64	\$190.27	\$1,436.35	\$835.65	\$481.60	\$2,706.09	\$902.81	\$25.00	\$1,437.87	\$30.00	(\$30.00)	\$611.33	\$1,359.35	(\$25.00)	(\$1,359.35)	\$84.01	\$89.01	\$84.01	\$205.00	\$83.99	\$88.99	\$83.99	\$9.73	\$100.00	\$89.03	\$84.03	\$84.03	\$445.69	\$83.95	\$355.00	\$97.41	\$29.22	\$64.27	\$114.93	\$1,464.00
Occur period Account Name	1/31/2016 Business Meals & Entertainment	1/31/2016 Miscellaneous	3/31/2016 Business Meals & Entertainment	5/31/2016 Office Expense & Supplies	5/31/2016 Business Travel	5/31/2016 Business Travel	5/31/2016 Business Meals & Entertainment	6/30/2016 Business Meals & Entertainment	6/30/2016 Business Travel	7/31/2016 Business Travel	8/31/2016 Business Travel	9/30/2016 Business Travel	10/31/2016 Business Travel	11/30/2016 Bank Charges	11/30/2016 Business Travel	12/31/2016 Bank Charges	12/31/2016 Bank Charges	12/31/2016 Hillcrest Petroleum LTD	12/31/2016 Miscellaneous	12/31/2016 Bank Charges	12/31/2016 Miscellaneous		3/31/2015 Communications	3/31/2015 Communications	3/31/2015 Dental & Medical	6/30/2016 Communications	6/30/2016 Communications	6/30/2016 Communications	6/30/2016 Office Expense & Supplies	6/30/2016 Memberships & Subscriptions	10/31/2016 Communications	10/31/2016 Communications	10/31/2016 Communications	10/31/2016 Business Travel	10/31/2016 Communications	4/30/2016 Dental & Medical	4/30/2016 Office Expense & Supplies	6/30/2016 Dental & Medical			
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	Greditor's name Street				-		\$
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X	Creditor's name						value of proper

Debtor

Hillcreat GOM, Inc.

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Case 17-30660 Document 8 Filed in TXSB on 02/03/17 Page 8 of 18

_			\$
	Assets – Real and Personal Property).		
	tort liability, list the total received. List unpaid claims on Official Form 106A/B		
	If you have received payments to cover the example, from insurance, government com		isol
Description of the property lost and how the loss occurred	Amount of payments received for the lo	Date of loss	Value of proper
losses from fire, theft, or other casualty with	1 year before filing this case.		
5: Certain Losses			
Recipient's relationship to debtor			
City State ZIP Code			
Street			
Recipient's name			
			3
Recipient's relationship to debtor			
City State ZIP Code			
740			
Street			
Recipient's name			
			J
Recipient's name and address	Description of the gifts or contribution	Dates given	Value
None			
st all gifts or charitable contributions the deb the gifts to that recipient is less than \$1,000	Save to a recipient within 2 years be	เเล cรละ ทมเธลล เมธ รดี	ggregate value
A: Certain Gifts and Charitable Contributions the deb		W 1991 W 1992 P 1992 P 1992	
	Date of order or assignment	State	ZIP Cod
City State ZIP Code			
	Case number		
ी ।			
Sustodian's name	Case title	urt name and address	
Custodian's pamo		7	
Custodian's name and address	Description of the property	ən	
anoN 🍹			
ist any property in the hands of an assignee for the ands of a receiver, custodian, or other court-apporer.	ted officer within 1 year before filing this	doid (iiis biis cope c	an iii ƙasa
or any property in the rightup of an assigned for the	Denetit of creditors during the 120 days	dorn yne hne agen gid:	edt ni vhac
ssignments and receivership			

		were made	Value
Name of trust or device Dea	Describe any property transferred	Dates transfers	Total amount or
enoN			
f-settled trusts of which the debtor is a beneficiary any payments or transfers of property made by the debylf-settled trust or similar device. In include transfers already listed on this statement.	ϵ debtor or a person acting on behalf of the debtor ν	ərli ənofəd sısəy 01 nin	eso sidt to gnilit e
Who made the payment, if not debtor?			
Email or website address			
City State ZIP Code			
Sheet			
asenbbA			s
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
Who made the payment, if not debtor?			
moo.wslasxafniafzqa@aoi			
Email or website address			
Houston, Texas 77002 City State ZIP Code			
Street			
440 Louisiana, Suite 900	-		
Address		December 16, 20	00.355,31 \$ 910
Joseph G. Epstein PLLC			value
	If not money, describe any property transferred	Dates	Total amount o
None			
yments related to bankruptcy of any payments of money or other transfers of property of this case to another person or entity, including eking bankruptcy relief, or filing a bankruptcy case.	uding attorneys, that the debtor consulted about deb	f the debtor within 1 ye consolidation or restruc	ear before cturing,

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Official Form 207

Case 17-30660 Document 8 Filed in TXSB on 02/03/17 Page 10 of 18

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:Z 3.	Previous Locations	s					
	Relationship to debtor						
	City State	State	ZIP Code				
	Street						
	Address						
3.2.			Hardish a				
	Who received transfer?						
	logan or discusprises						
	Relationship to debtor	Oldie	ZIP Code				
	Houston, Texas 77006 City State	etst2					
				exhibits to the PSA six setoff			
	Street			THE PROPERTY OF THE PROPERTY O	es and contracts set forth in th		
	Address 1021 Main Street, Suite 2626 Street	979					
.1.5.	1021 Main Street, Suite 2626			Purchase and Sale Agreement Interests and Contracts for OC		October 25, 2016	\$ 1,662,120.96
3.7.	EPL Oil & Gas, Inc. and M21K, LL Address 1021 Main Street, Suite 2626			Purchase and Sale Agreement Purchase and Contracts for OC	effective Aug. 1, 2016	Was made October 25, 2016	o finoms lsto l bulsv \$ 1,662,120.96
.1.5	Address 1021 Main Street, Suite 2626			Purchase and Sale Agreement OO not assured and Contracts for OO	effective Aug. 1, 2016	October 25, 2016	

Case 17-30660 Document 8 Filed in TXSB on 02/03/17 Page 11 of 18

Sə 📈 ON 🗖 Has the plan been terminated? 3881934 20 HIIICLEST GOM INC 401K PLAN Employer identification number of the plan Name of plan Yes. Fill in below: ☐ No. Go to Part 10. Yes. Does the debtor serve as plan administrator? ☐ No. Go to Part 10. pension or profit-sharing plan made available by the debtor as an employee benefit? 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other □ Yes ON 🗖 Does the debtor have a privacy policy about that information? $\hfill \square$ Yes. State the nature of the information collected and retained. ON K 16. Does the debtor collect and retain personally identifiable information of customers? Personally Identifiable Information Part 9: ☐ Paper ☐ Electronically ZIP Code Check all that apply: address). If electronic, identify any service provider. How are records kept? Location where patient records are maintained (if different from facility Street Facility name 15.2. and housing, number of patients in debtor's care debtor provides If debtor provides meals Nature of the business operation, including type of services the Facility name and address ☐ Paper ☐ Electronically ZIP Code State City Check all that apply: address). If electronic, identify any service provider. HOW are records kept? Location where patient records are maintained (if different from facility patients in debtor's care and housing, number of debtor provides Nature of the business operation, including type of services the If debtor provides meals Facility name and address . Yes. Fill in the information below. M No. Go to Part 9. — providing any surgical, psychiatric, drug treatment, or obstetric care? — diagnosing or treating injury, deformity, or disease, or Is the debtor primarily engaged in offering services and facilities for: 15. Health Care bankruptcies Health Care Bankruptcies Part 8:

Case number (if known)_

page 7

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Official Form 207

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of a building in	acilities that are in a part o	— Do not include fa	this case.	n 1 year before filing	idliw səsı	ts or warehou	inu storage uni	emises storage yy property kept the debtor does	ns ta
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any governmental unit otherwise no ronmental law?	m rotdeb the that the debtor m	ole or potentially liable under	ns to noitsloiv r
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all notices, releases, and proceedir			
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Debtor

Case number (if known)_

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Official Form 207

—— от —— тот		ZIP Code	State	City
				Street
EIN:		-		Mame
Do not include Social Security number or ITIN.				
Employer Identification number	Describe the nature of the business		and address	emsn esenieu8
		ZIP Code	State	City
OT				
natsiva scalliena coma		-		Street
EIN: — — — — — Steep business existed		-		Name
Employer Identification number Do not include Social Security number or ITIN.	Describe the nature of the business		and address	Business name
		ZIP Code	State State	Houston, TX
7102 oT 2004 mon7				Street
Dates business existed		0071 əfi	oak Blvd., Su	3050 Post C
EIN: 4 3 - 2 0 2 3 8 1	Oil & Gas E&P		א דרכ	Darcy Energ
Employer Identification number Do not include Social Security number or ITIN.	Describe the nature of the business		and address	emsn esenisua
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n in control within 6 years before filing this case.	or has had an interest owner, partner, member, or otherwise a persor in the Schedules.	ebtor was an	or which the de	any business fo emoini sidi ebi
ss	usiness or Connections to Any Busine	Debtor's B	adî îuodA	Si Details
	City State ZIP Code	ZIP Code	eliat2	City
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nvironmental law, if known Date of notic	Governmental unit name and address		address	Site name and
			woled sliste.	00 Yes. Provide de
	unit of any release of hazardous material?			

	City State	SIP Code		
	Street			
.f.56	Same as 26a above		%	
	Vame and address		If any books of accou	why
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tsil .c	all firms or individuals who were in possession of the debtor's $% \left\{ 1,2,\ldots,n\right\}$	oks of account and rec	ords when this case is fil	īled.
	ગારાડ	ZIP Code		
	Vancouver, BC Canada V6C 357			
	Street 250 Howe Street, Suite 700		-	
	Name Pricewaterhouse Place			
.S.də2	Pricewaterhouse Coopers LLP		From 2015	10 2016
	Name and address		Dates of service	
	City State	ZIP Code		
	Vancouver, BC Canada V7Y 1C6		_	
	Street			
	Name 701 West Georgia Street, Suite 510			
.1.daS	Lancaster & David		From 2014	To 2015
	Name and address		Dates of service	
	enoV			
	MELLICITY WITHIN 2 YEARS DETOTE THING THIS CASE.		adold to onless.	מו כת מ ווו מו וכומו
c12		debtor's books of acco		leignenit e haver
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Debtor

Case number (if known)_

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TOS mio	Statement of Financial Affairs for No	ivibal-aon x		
(NO	Z əibis	ZIP Code		
City				
Street				
Name				
Name	and address of the person who has possession of inventory records	cords		
			\$	
Mame	yof the person who supervised the taking of the inventory		of The dollar amount are other pasis) of each i	t and basis (cost, market, or ch inventory
Yes. Gi	ive the details about the two most recent inventories.			
ON any n	inventories of the debtor's property been taken within 2 years bei	s petore filing	es	
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Debtor

Case number (if known)_

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Ves. Identify below. Name Representations, or statementary or withdrawals credited or given to insider with value in any form, including salary, other compensation, drawn onuses, loans, credits on loans, stock redemptions, and options exercised? No None other than what is listed in SOFA Schedule 4				Yes. Identify below.
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——————————————————————————————————————	Period during which period during which position or inferest was	ons?	in control of the debtor who no longer hold these positi	No Nes. Identify below.
Susan Weber 3050 Post Oak Blvd., Suite 1700, Houston Director	Period during which period during was	ons?	in control of the debtor who no longer hold these positi	No Nes. Identify below.
Jason P. Oden 3050 Post Oak Blvd., Suite 1700, Houston Director	Period during which period during was	aging members, general par ons? Position and nature of	——————————————————————————————————————	Vithin 1 year before the filling of the debtor, or shareholders of No
	Period during which serving or serving was	Director aging members, general par ons? Position and nature of	3050 Post Oak Blvd., Suite 1700, Houston of the debtor have officers, directors, manin control of the debtor who no longer hold these positi	Susan Weber Vithin 1 year before the filling of the debtor, or shareholders of No Yes. Identify below.
Michael Krzus 1410 - 1030 West Georgia Street, Vancouver Director	Period during which period during was	Director Director aging members, general par ons? Position and nature of	3050 Post Oak Blvd., Suite 1700, Houston 3050 Post Oak Blvd., Suite 1700, Houston of this case, did the debtor have officers, directors, man in control of the debtor who no longer hold these positi	Jason P. Oden Susan Weber Vithin 1 year before the filling of the debtor, or shareholders of No No Yes. Identify below.
Donald Currie 1410 - 1030 West Georgia Street, Vancouver	Period during which period during was	Director Director Director Director Sging members, general parans	3050 Post Oak Blvd., Suite 1700, Houston of this case, did the debtor have officers, directors, man in control of the debtor who no longer hold these positi	Michael Krzus Jason P. Oden Susan Weber Nithin 1 year before the filling of the debtor, or shareholders of No
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Debtor

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Case number (if known)

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